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THE BLOCKCHAIN GROUP

Public Limited Company with a Board of Directors (« Société anonyme à Conseil d'administration »)

Share capital of €12,017,843.28

Registered office: Tour W, 102, Terrasse Boieldieu, 92800 Puteaux,

504 914 094 R.C.S. Nanterre

(the "Company")

NOTICE OF CONVOCATION TO JUNE 17, 2026 COMBINED GENERAL MEETING

The shareholders of The Blockchain Group (« The Company ») sont convoqués en assemblée générale mixte, le mercredi 17 juin 2026 à dix heures sur première convocation dans les locaux du cabinet CMS Francis Lefebvre Avocats, 2 rue Ancelle – 92200 Neuilly-sur Seine, à l'effet de délibérer sur l'ordre du jour suivant : have been convened to a Combined General Meeting to be held on June 17, 2026, at 10:00 a.m., at the offices of CMS Francis Lefebvre Avocats, located at 2 rue Ancelle, 92200 Neuilly-sur-Seine, France, in order to enable you to vote on the resolutions set out in the agenda below:

AGENDA

I. Resolutions within the competence of the Ordinary General Meeting

Resolution No. 1 – Approval of the statutory financial statements for the financial year ended 31 December 2025;

Resolution No. 2 – Approval of the consolidated financial statements for the financial year ended 31 December 2025;

Resolution No. 3 – Appropriation of the result for the financial year ended 31 December 2025;

Resolution No. 4 – Approval of the agreements referred to in Articles L. 225-38 et seq. of the French Commercial Code;

Resolution No. 5 – Ratification of an agreement referred to in Articles L. 225-38 et seq. of the French Commercial Code, pursuant to Article L. 225-42 of the French Commercial Code;

Resolution No. 6 – Ratification of an agreement referred to in Articles L. 225-38 et seq. of the French Commercial Code, pursuant to Article L. 225-42 of the French Commercial Code;

Resolution No. 7 – Setting of the compensation to be allocated to members of the Board of Directors;

Resolution No. 8 – Renewal of the mandate of statutory auditor BCRH et Associés (member of PKF ARSILON);

Resolution No. 9 – Non-renewal of the mandate of statutory auditor Grant Thornton;

Resolution No. 10 – Appointment of a new statutory auditor, the firm Crowe HAF; and

Resolution No. 11 – Authorisation granted to the Board of Directors to purchase shares of the Company under a share buyback programme.

II. Resolutions within the competence of the Extraordinary General Meeting

Resolution No. 12 – Authorisation granted to the Board of Directors to reduce the share capital by cancellation of treasury shares pursuant to Articles L. 22-10-62 et seq. of the French Commercial Code;

Resolution No. 13 – Delegation of authority to the Board of Directors to increase the share capital by issuing shares and/or equity securities giving access to other equity securities and/or entitling to the allotment of debt securities and/or securities giving access to equity securities to be issued, with preferential subscription rights maintained;

Resolution No. 14 – Delegation of authority to the Board of Directors to increase the share capital by issuing shares and/or equity securities giving access to other equity securities and/or entitling to the allotment of debt securities and/or securities giving access to equity securities to be issued, with cancellation of preferential subscription rights, with or without a priority period, in the context of public offerings other than those referred to in paragraph 1° of Article L. 411-2 of the French Monetary and Financial Code ("public offering without PSR");

Resolution No. 15 – Delegation of authority to the Board of Directors to increase the share capital by issuing shares and/or equity securities giving access to other equity securities and/or entitling to the allotment of debt securities and/or securities giving access to equity securities to be issued, with cancellation of preferential subscription rights, in the context of public offerings referred to in paragraph 1° of Article L. 411-2 of the French Monetary and Financial Code ("private placement");

Resolution No. 16 – Delegation of authority to the Board of Directors to increase the share capital by issuing shares and/or equity securities giving access to other equity securities and/or entitling to the allotment of debt securities and/or securities giving access to equity securities to be issued, with cancellation of preferential subscription rights in favour of a specified category of beneficiaries;

Resolution No. 17 – Delegation of authority to the Board of Directors to increase the share capital by issuing shares and/or equity securities giving access to other equity securities and/or entitling to the allotment of debt securities and/or securities giving access to equity securities to be issued, with cancellation of preferential subscription rights in favour of one or more specifically named persons designated by the Board of Directors;

Resolution No. 18 – Authorisation granted to the Board of Directors to increase the amount of issuances with or without maintenance of preferential subscription rights;

Resolution No. 19 – Cap on the total amount of share capital increases that may be carried out immediately or in the future pursuant to the 13th through 18th resolutions;

Resolution No. 20 – Delegation of authority to the Board of Directors to increase the share capital by issuing shares with cancellation of preferential subscription rights in favour of employees and corporate officers of the Company and employees of related companies within the meaning of Article L. 225-180 of the French Commercial Code who are members of a company savings plan as provided for in Articles L. 3332-1 et seq. of the French Labour Code;

Resolution No. 21 – Authorisation granted to the board of directors to allot existing or new free shares to employees of the company or its subsidiaries;

Resolution No. 22 – Delegation of authority to the Board of Directors to decide on share capital increases by capitalisation of share premiums, reserves, retained earnings and other items;

Resolution No. 23 – Delegation of authority to the Board of Directors to carry out a share consolidation by exchange of securities;

Resolution No. 24 – Amendment of the corporate purpose of the Company and consequential amendment of Article 2 of the Articles of Association;

Resolution No. 25 – Change of the corporate name of the Company and consequential amendment of Article 3 of the Articles of Association;

Resolution No. 26 – Amendment to the Articles of Association in light of the provisions of Law No. 2024-537 of 13 June 2024, known as the "Attractiveness" Law; and

Resolution No. 27 – Amendment to Article 10 of the Articles of Association.

III. Resolution within the competence of the Ordinary General Meeting

Resolution No. 28 – Power for formalities.

FORMALITIES FOR PARTICIPATION IN THE MEETING

PRELIMINARY FORMALITIES FOR PARTICIPATION IN THE MEETING

The Meeting is composed of all shareholders regardless of the number of shares held.

Any shareholder may be represented at the Meeting by another shareholder, by his or her spouse or by the partner with whom he or she has entered into a civil partnership. He or she may also be represented by any other natural or legal person of his or her choice (Articles L. 22-10-39 of the French Commercial Code and 20.2 of the Articles of Association of the Company).

Pursuant to Article R. 22-10-28 of the French Commercial Code, the right to participate in the Meeting is established by the registration of securities in the name of the shareholder or of the registered intermediary acting on his or her behalf, on the fifth business day preceding the Meeting at midnight, Paris time, i.e. on 10 June 2026 at midnight, Paris time, either in the registered share accounts maintained by the Company (or its agent), or in the bearer share accounts maintained by the authorised financial intermediary.

It is specified that for **registered shareholders**, registration of the securities on 10 June 2026, at midnight, Paris time, in the registered share accounts, is sufficient to allow them to participate in the Meeting.

With respect to **bearer shareholders**, registration of the securities in the bearer share accounts maintained by financial intermediaries shall be evidenced by a participation certificate issued by such intermediaries under the conditions provided in Article R. 22-10-28 of the French Commercial Code, attached to the postal voting form, or the proxy vote form, or the admission card request drawn up in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary.

An admission card is sufficient to attend the Meeting in person. The shareholder wishing to attend the Meeting in person who has not received or has lost his or her admission card, on the second business day preceding the Meeting, may obtain directly from the authorised financial intermediary managing his or her securities a participation certificate, which he or she will present on the day of the Meeting, as evidence of his or her status as shareholder on the fifth business day preceding the Meeting at midnight, Paris time.

II. METHODS OF PARTICIPATION IN THE MEETING

Shareholders wishing to attend the Meeting in person may request an admission card as follows:

- **For registered shareholders:** each registered shareholder automatically receives the voting form, enclosed with the notice of meeting, which he or she must complete by stating that he or she wishes to attend the Meeting and obtain an admission card, then return it signed to Société Générale using the prepaid envelope, or appear in person on the day of the Meeting directly at the special desk set up for this purpose, with a proof of identity.
- **For bearer shareholders:** the bearer shareholder must request from the authorised financial intermediary managing his or her securities account that an admission card be sent to him or her.

III. POSTAL VOTE AND PROXY VOTE

Shareholders not personally attending this Meeting and wishing to vote by post or to be represented by granting a proxy to the Chairman of the Meeting, to their spouse or civil partner or to another person may:

- **For registered shareholders:** return the single postal or proxy voting form that will be sent to them together with the notice of convocation, to Société Générale, using the prepaid envelope.
- **For bearer shareholders:** request this form from the intermediary managing their securities, from the date of convocation of the Meeting and no later than six days before the date of the meeting. The single postal or proxy voting form must be returned to the account manager, who will be responsible for forwarding it to Société Générale together with a participation certificate evidencing the holder's status as shareholder on the fifth business day preceding the Meeting at midnight, Paris time.

To be taken into account, postal voting forms must be received by the Company or Société Générale no later than 12 June 2026 at 11:59 p.m., Paris time.

IV. POSTAL VOTE OR PROXY BY INTERNET

Shareholders also have the option of voting by post or by proxy via the Internet prior to the General Meeting, on the VOTACCESS website, under the conditions described below:

- **For registered shareholders:** access the VOTACCESS website via the Sharinbox website at the following address: <https://sharinbox.societegenerale.com>. Holders of pure registered shares will need to log on to the Sharinbox website using their access codes.
- Holders of administered registered shares will need to log on to the Sharinbox website using their identifier number located at the top right of their paper voting form, as well as the password sent by letter by Société Générale Securities Services.

In the event that the shareholder no longer has his or her login and/or password, he or she may contact the number 02 51 85 67 89 made available for this purpose. After logging on, the registered shareholder must follow the on-screen instructions in order to access the VOTACCESS website and vote or designate or revoke a proxy.

- **For bearer shareholders:** enquire with the account-holding institution to find out whether or not it is connected to the VOTACCESS website and, where applicable, whether such access is subject to any particular conditions of use.

If the shareholder's account-holding institution is connected to the VOTACCESS website, the shareholder must log on to the Internet portal of his or her account-holding institution using his or her usual access codes. He or she must then click on the icon appearing on the line corresponding to his or her shares and follow the on-screen instructions in order to access the VOTACCESS website and vote or designate or revoke a proxy.

If the shareholder's account-holding institution is not connected to the VOTACCESS website, it is specified that the notification of the designation or revocation of a proxy may nonetheless be made electronically pursuant to the provisions of Article R. 22-10-24 of the French Commercial Code, according to the following procedures:

- the shareholder must send an email to the address assemblees.generales@sgss.socgen.com. This email must contain the following information: name of the relevant Company, date of the Meeting, surname, first name, address and bank details of the principal, as well as the surname, first name and, if possible, address of the proxy holder;

- the shareholder must necessarily request from the authorised financial intermediary managing his or her securities account that a written confirmation be sent to the general meetings department of Société Générale bank – Service Assemblées, 32 rue du Champ-de-Tir – CS 30812 – 44308 NANTES CEDEX 03.

Only notifications of designation or revocation of proxies may be sent to the above email address; any request or notification relating to any other matter shall not be taken into account and/or processed.

In order for designations or revocations of proxies expressed electronically to be validly taken into account, confirmations must be received no later than 16 June 2026 at 3:00 p.m., Paris time.

The VOTACCESS website will be open from 29 May 2026 at 9:00 a.m., Paris time. The option of voting by Internet prior to the general meeting will end on 16 June 2026 at 3:00 p.m., Paris time.

In order to avoid any potential congestion on the VOTACCESS website, shareholders are strongly advised not to wait until the day before the Meeting to vote.

For any proxy given by a shareholder without indicating a proxy holder, the Chairman of the Meeting shall cast a vote in favour of the adoption of the draft resolutions submitted or approved by the Board of Directors, and a vote against the adoption of all other draft resolutions.

V. DESIGNATION – REVOCATION OF A PROXY HOLDER

A shareholder who has chosen to be represented by a proxy holder of his or her choice may notify such designation or revoke it:

- by post, using the voting form sent, either directly for registered shareholders, or through the account-holding institution for bearer shareholders, and received by Société Générale, Service des assemblées générales, CS 30812, 44 308 Nantes Cedex, no later than 12 June 2026.
- Pursuant to the provisions of Article R. 225-79 of the French Commercial Code and subject to having signed a duly completed proxy form, notification to the Company of the designation and revocation of a proxy holder may also be made electronically, in the form of a scanned copy, according to the following procedures:
 - o **for holders of pure registered shares**, by sending an email containing a scanned copy of the proxy form as an attachment to the following email address: ag2026@cptlb.com. The message must specify the surname, first name and address of the shareholder, as well as the surname, first name and address of the proxy holder designated or revoked,
 - o **for holders of administered registered shares or bearer shares**, by sending an email containing a scanned copy of the proxy form as an attachment to the following email address: ag2026@cptlb.com. The message must specify the surname, first name, address and full bank details of the shareholder, as well as the surname, first name and address of the proxy holder designated or revoked. The shareholders concerned must necessarily request from the account-holding institution managing their securities account that a written confirmation (by post or fax) be sent to Société Générale, Service des assemblées générales, CS 30812, 44 308 Nantes Cedex.

Scanned copies of unsigned proxy forms will not be taken into account.

Only notifications of designation or revocation of proxies that are duly signed, completed and received no later than 12 June 2026 may be taken into account. Furthermore, only notifications of designation or revocation of proxies may be sent to the following email address: ag2026@cptlb.com; any other request or notification relating to any other matter shall not be taken into account and/or processed.

It is recalled that written and signed proxies must indicate the surname, first name and address of the shareholder as well as those of his or her proxy holder. Revocation of the proxy shall be effected in the same formal conditions as those used for its designation.

It is specified that for any proxy given by a shareholder without indicating a proxy holder, the Chairman of the Meeting shall vote in accordance with the recommendations of the Board of Directors.

The form must bear the surname, first name and address of the proxy holder, the words "In my capacity as proxy holder", and must be dated and signed. The voting instructions are entered in the "I am voting by post" section of the form.

The proxy holder attaches a copy of his or her identity document and, where applicable, a power of representation of the legal entity he or she represents.

To be taken into account, the electronic message must reach Société Générale no later than the fourth day preceding the date of the Meeting. In addition, for his or her own voting rights, the proxy holder submits his or her voting instruction in accordance with the usual procedures.

No voting by videoconference or by telecommunications and remote transmission means is provided for this Meeting and, accordingly, no website referred to in Article R. 225-61 of the French Commercial Code will be set up for this purpose.

A shareholder who has already voted by post, sent a proxy or requested an admission card may no longer choose another method of participation, but may sell all or part of his or her shares.

VI. WRITTEN QUESTIONS

Any shareholder has the right to submit written questions up to the fourth business day preceding the date of the Meeting, i.e. 11 June 2026.

Questions must be submitted before 11 June 2026 at 11:59 p.m., Paris time, by registered letter with acknowledgement of receipt to the registered office of the Company, The Blockchain Group, for the attention of Jean-François DESCAVES, Tour W, 102, Terrasse Boieldieu, 92800 Puteaux, or by electronic communication to the following email address: ag2026@cptlb.com.

To be taken into account, questions must necessarily be accompanied by a share registration certificate.

A single reply may be given to questions having the same content.

These questions and their answers will be posted on the Company's website in a dedicated section as soon as possible following the Meeting and no later than within five business days, i.e. 24 June 2026.

VII. REQUEST FOR THE INCLUSION OF DRAFT RESOLUTIONS OR AGENDA ITEMS

One or more shareholders representing at least the proportion of share capital provided for by applicable laws and regulations may request, no later than twenty-five days before the date of the Meeting, the inclusion of items on the agenda or draft resolutions under the conditions provided for in Articles L. 225-105 and R. 225-71 to R. 225-73 of the French Commercial Code.

Requests for inclusion of reasoned agenda items or draft resolutions must be received at the registered office of the Company, The Blockchain Group, for the attention of Jean-François DESCAVES, Tour

W, 102, Terrasse Boieldieu, 92800 Puteaux, by registered letter with acknowledgement of receipt or sent by electronic communication to the following email address: ag2026@cptlb.com, no later than 23 May 2026.

The request must be accompanied by:

- the item to be added to the agenda and its rationale; or
- the draft text of the resolution, which may be accompanied by a brief statement of reasons and, where applicable, the information provided for in item 5° of Article R. 225-83 of the French Commercial Code;
- a share registration certificate attesting to the holding or representation by the applicants of the required proportion of share capital pursuant to Article R. 225-71 of the French Commercial Code. Furthermore, consideration by the general meeting of the items or draft resolutions filed by shareholders is contingent upon the applicants submitting a new attestation evidencing registration of the securities in their accounts no later than 10 June 2026, at midnight, Paris time.

VIII. RIGHT OF COMMUNICATION

In accordance with the law, all documents that must be communicated in connection with this Meeting will be made available to shareholders at the registered office of the Company, The Blockchain Group, Tour W, 102, Terrasse Boieldieu, 92800 Puteaux, from 2 June 2026. For more information, please visit the Company's website: <https://cptlb.com/>.

The Board of Directors.