

# Statutory auditors' report on the capital reduction

Shareholders' Meeting of June 17, 2026

12th resolution

*This is a free translation into English of the statutory auditors' report on the capital reduction issued in French and is provided solely for the convenience of English-speaking users. This report includes information relating to the specific verification of information given in the president's report. This report should be read in conjunction with, and construed in accordance with, French law and professional standards applicable in France.*

## **The Blockchain Group**

Public limited company

with a capital of €11,045,769.44

Tour W - 102, Terrasses Boieldieu  
92800 Puteaux

## **Grant Thornton**

**Statutory Auditor**

29, rue du Pont  
92200 Neuilly-sur-Seine

## **BCRH & Associates**

**Statutory Auditor**

3, rue d'Héliopolis  
75017 Paris

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To the shareholders,

In our capacity as statutory auditors of your company and in execution of the mission provided for in Article L. 22-10-62 of the French Commercial Code in the event of a capital reduction by cancellation of purchased shares, we have drawn up this report intended to inform you of our assessment of the causes and conditions of the planned capital reduction.

Your Board of Directors proposes that you delegate to it, for a period of 18 months from the date of this Meeting, all powers to cancel in one or more instalments, up to a limit of 10% of its capital in periods of 24 months, it being recalled that this 10% limit applies to an amount of the Company's capital that will be, where applicable, adjusted to take into account transactions affecting the share capital after this meeting, the shares purchased pursuant to the implementation of an authorization for the purchase by your company of its own shares within the framework of the provisions of the aforementioned article.

We have implemented the due diligence that we considered necessary with regard to the professional doctrine of the National Company of Statutory Auditors relating to this mission. These steps lead to an examination of whether the causes and conditions of the proposed capital reduction, which is not likely to infringe the equality of the Shareholders, are lawful.

We have no comment to make on the causes and conditions of the planned capital reduction.

Neuilly-sur-Seine and Paris, May 27, 2026

The Statutory Auditors

**Grant Thornton**  
**French member of Grant Thornton**  
**International**

**BCRH & Associates**  
**Member of PKF Arsilon**

Samuel Clochard  
Partner

Paul Gauteur  
Partner