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NOTICE OF MEETING



THE BLOCKCHAIN GROUP

A French Limited Company with a Board of Directors

Share capital: €3,202,044.84

Registered office: Tour W – 102, Terrasses Boieldieu – 92800 Puteaux
504 914 094 R.C.S. Nanterre

GENERAL MEETING OF JUNE 28, 2024 – NOTICE OF MEETING

The shareholders of The Blockchain Group are hereby informed that the Combined General Meeting (the “General Meeting”) will be held on June 28, 2024 at 2:00 p.m. at the Company’s registered office, to deliberate on the following agenda:

AGENDA**ORDINARY RESOLUTIONS**

1. *Approval of the statutory financial statements for the year ended December 31, 2023;*
2. *Approval of the consolidated financial statements for the year ended December 31, 2023;*
3. *Allocation of the result for the financial year ended December 31, 2023;*
4. *Approval of agreements under Articles L. 225-38 et seq. of the French Commercial Code;*
5. *Appointment of Mr. Ludovic CHECHIN-LAURANS as a member of the Board of Directors;*
6. *Appointment of Mr. Lionel RIGAUD as a member of the Board of Directors;*
7. *Ratification of the co-option of Mr. Jean-Philippe CASADEPAX-SOULET as a member of the Board of Directors;*
8. *Ratification of the co-option of Mr. Jean-François DESCAVES as a member of the Board of Directors;*
9. *Setting of remuneration for members of the Board of Directors;*
10. *Authorization to the Board of Directors for the Company to purchase its own shares;*
11. *Powers for legal formalities.*

EXTRAORDINARY RESOLUTIONS

12. *Delegation of authority to the Board of Directors to issue ordinary shares and securities giving access to the share capital, with shareholders' preferential subscription rights maintained;*
13. *Delegation of authority to the Board of Directors to issue ordinary shares and securities giving access to the share capital, with shareholders' preferential subscription rights waived, by way of a public offering;*
14. *Delegation of authority to the Board of Directors to issue ordinary shares and securities giving access to the share capital, with shareholders' preferential subscription rights waived, in the context of an offer referred to in Article L. 411-2, 1° of the French Monetary and Financial Code;*
15. *Authorization to the Board of Directors, in case of a capital increase with or without shareholders' preferential subscription rights, to increase the number of securities to be issued;*
16. *Delegation of authority to the Board of Directors to issue ordinary shares, with shareholders' preferential subscription rights waived, to the benefit of a specific category of beneficiaries*
17. *Overall cap on the issuances made pursuant to the Twelfth, Thirteenth, Fourteenth and Sixteenth Resolutions;*
Delegation of authority to the Board of Directors to increase the share capital by incorporating premiums, reserves, profits or other items

18. *Authorization to the Board of Directors to grant free shares, whether existing or to be issued;
Authorization to the Board of Directors to cancel all or part of the shares held by the Company under the share buyback program;*
19. *Delegation of authority to the Board of Directors to increase the share capital by issuing shares reserved for employees participating in a company savings plan;*
20. *Powers for legal formalities.*

* * *

Participation in the General Meeting – Preliminary Formalities

The General Meeting comprises all shareholders, regardless of the number of shares they hold.

Any shareholder may be represented at the General Meeting by another shareholder, by their spouse or by the partner with whom they have entered into a civil solidarity pact. They may also be represented by any other natural or legal person of their choice (Articles L. 22-10-39 of the French Commercial Code and Article 21.2 of the Company's bylaws).

In accordance with Article R. 22-10-28 of the French Commercial Code, the right to participate in the General Meeting is evidenced by the registration of shares in the name of the shareholder or of the intermediary registered on their behalf, by the second business day preceding the meeting at 00:00 a.m. (Paris time), i.e., on June 26, 2024 at 00:00 a.m. (Paris time), either in the registered share accounts kept by the Company (or its agent), or in the bearer share accounts held by an authorized financial intermediary.

It is specified that for registered shareholders, the registration of shares in the registered accounts as of June 26, 2024 at 00:00 a.m. (Paris time) is sufficient to enable participation in the General Meeting.

As for bearer shareholders, the registration of shares in bearer accounts held by authorized intermediaries must be evidenced by a certificate of participation issued by said intermediaries in accordance with the provisions of Article R. 22-10-28 of the French Commercial Code, which shall be attached to the postal voting form, proxy form, or admission card request made in the name of the shareholder or on behalf of the represented shareholder by the registered intermediary.

An admission card is sufficient to attend the General Meeting in person. A shareholder wishing to attend the meeting and who has not received or has lost their admission card by the second business day preceding the General Meeting may request a certificate of participation from their account-holding intermediary and present it on the day of the meeting.

Method of Participation in the General Meeting

Shareholders wishing to attend the General Meeting in person may request an admission card as follows:

- *For registered shareholders: each registered shareholder automatically receives the voting form attached to the notice of meeting. They must complete it by indicating their wish to attend and obtain an admission card, then return it signed to Société Générale using the prepaid envelope provided, or appear at the desk specifically set up for this purpose on the day of the meeting with a valid ID.*
- *For bearer shareholders: the bearer shareholder must request the issuance of an admission card from the authorized intermediary managing their securities account.*

Postal Voting and Proxy Voting

Shareholders not attending the meeting in person and wishing to vote by post or be represented by granting proxy to the Chair of the meeting, their spouse or PACS partner, or any other person may:

- *For registered shareholders: return the single postal or proxy voting form, which will be sent with the notice of meeting, to Société Générale using the prepaid envelope provided.*
- *For bearer shareholders: request the form from their account-holding intermediary, as from the date of the meeting notice and no later than six days before the meeting. The completed form must be returned to the intermediary, who will forward it to Société Générale together with a certificate of participation confirming shareholder status.*

To be valid, postal voting forms must be received by the Company or Société Générale no later than June 25, 2024 at midnight (Paris time).

Appointment or Revocation of a Proxy Holder

A shareholder who chooses to be represented by a proxy of their choice may notify the appointment or revocation of said proxy:

- *By postal mail, using the voting form:*
 - *either directly, for registered shareholders*
 - *or via the account-holding intermediary for bearer shareholders*
Received by Société Générale, General Meeting Services, CS 30812, 44308 Nantes Cedex, no later than June 25, 2024.
- *By electronic means, in accordance with Article R.225-79 of the French Commercial Code and subject to having signed a duly completed proxy form:*
 - *For pure registered shareholders: by sending a scanned copy of the signed proxy form to the following email address: agtbg2024@theblockchain-group.com, specifying the full name, address of the shareholder, and those of the appointed or revoked proxy.*
 - *For administered registered or bearer shareholders: same procedure, with the additional requirement to include complete bank account references. These shareholders must also request their account-holding intermediary to send written confirmation (by mail or fax) to Société Générale, General Meeting Services, CS 30812, 44308 Nantes Cedex.*

Unsigned scanned proxy forms will not be accepted.

Only duly signed, completed, and received proxy appointments or revocations by June 25, 2024 will be taken into account. Only notifications related to proxy appointments or revocations will be processed via agtbg2024@theblockchain-group.com. Any other requests sent to this address will not be considered.

Proxy forms must indicate the full name and address of the shareholder and the proxy, bear the statement "As proxy", and be dated and signed. Voting instructions should be filled out in the section "I vote by post". A copy of the proxy's ID and, if applicable, proof of authority to represent a legal entity must be attached.

The proxy must submit their own voting instructions according to the standard procedures. No remote voting or participation via videoconference or telecommunications is planned for this meeting. Therefore, no site referred to in Article R. 225-61 of the French Commercial Code will be set up for that purpose.

A shareholder who has already voted by post, sent a proxy, or requested an admission card may not choose another form of participation, but may transfer part or all of their shares.

Submission of Written Questions

Each shareholder may submit written questions until the fourth business day preceding the meeting, i.e., by June 24, 2024 at midnight (Paris time).

*Questions must be sent by registered mail with acknowledgment of receipt to:
The Blockchain Group – Attn. Mr. Jean-François DESCAVES – Tour W, 102 Terrasses Boieldieu –
92800 Puteaux.*

To be valid, questions must be accompanied by a certificate of account registration.

A joint answer may be provided to questions of similar content. Questions and answers will be published on the Company's website in a dedicated section no later than five business days after the meeting, i.e., by July 5, 2024.

Documents Made Available to Shareholders

*In accordance with applicable law, all documents required to be made available in the context of this General Meeting will be accessible within the legal timeframes at the Company's registered office:
The Blockchain Group – Tour W, 102 Terrasses Boieldieu – 92800 Puteaux*

*For further information, please visit the Company's website:
<https://theblockchain-group.com>*